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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

IMPEL PHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 23-80016 (SGJ)

(Jointly Administered)

NOTICE OF FILING OF REVISED FIRST AMENDED PLAN

PLEASE TAKE NOTICE that on, February 12, 2024, the Debtors filed the *Joint Plan of Liquidation of Impel Pharmaceuticals Inc. and Impel NeuroPharma Australia Pty Ltd* [Docket No. 225] with the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on February 24, 2024, the Debtors filed the *Notice of Filing of Amended Plan* [Docket No. 244], which attached the Debtors’ *First Amended Joint Plan of Liquidation of Impel Pharmaceuticals Inc. and Impel NeuroPharma Australia Pty Ltd* (the “First Amended Plan”) as Exhibit A. The Debtors subsequently filed a revised form of the First Amended Plan on February 26, 2024 [Docket No. 253]

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a further revised version of the First Amended Plan (the “Revised First Amended Plan”), attached hereto as Exhibit A.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Impel Pharmaceuticals Inc. (8238); and Impel NeuroPharma Australia Pty Ltd (N/A). The Debtors’ service address is 280 Park Avenue New York, New York 10017.

PLEASE TAKE FURTHER NOTICE that, for convenience of the Court and parties in interest, a redline reflecting the changes made in the Revised First Amended Plan from the First Amended Plan is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Revised First Amended Plan the (“Confirmation Hearing”) will be held on April 1, 2024 at 9:30 a.m. (prevailing Central Time) in Courtroom #1, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Suite 1254, Dallas, Texas, 75242 before the Honorable Stacey G. C. Jernigan.

PLEASE TAKE FURTHER NOTICE parties may participate in the Confirmation Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. Parties may access the facility at 1.650.479.3207. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan’s home page. The meeting code is 479 393 582. Click the settings icon in the upper right corner and enter your name under the personal information setting.

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Dated: March 27, 2024
Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Rakhee V. Patel

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 27, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Rakhee V. Patel
Rakhee V. Patel